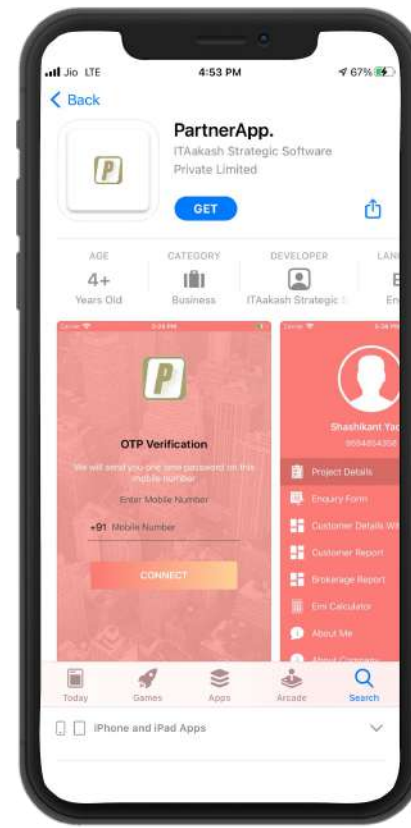
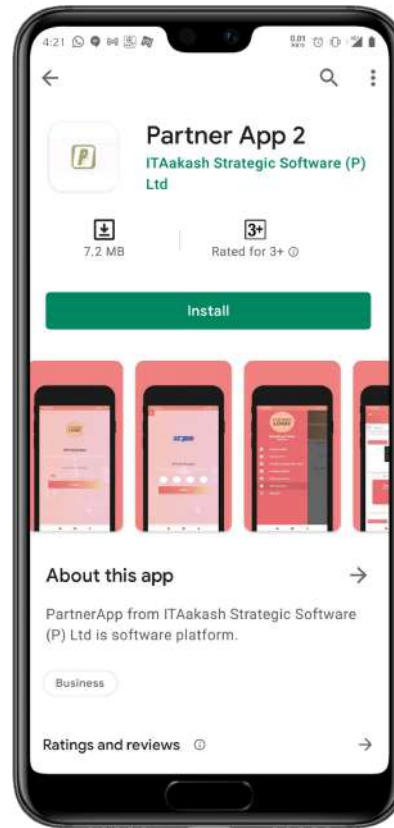


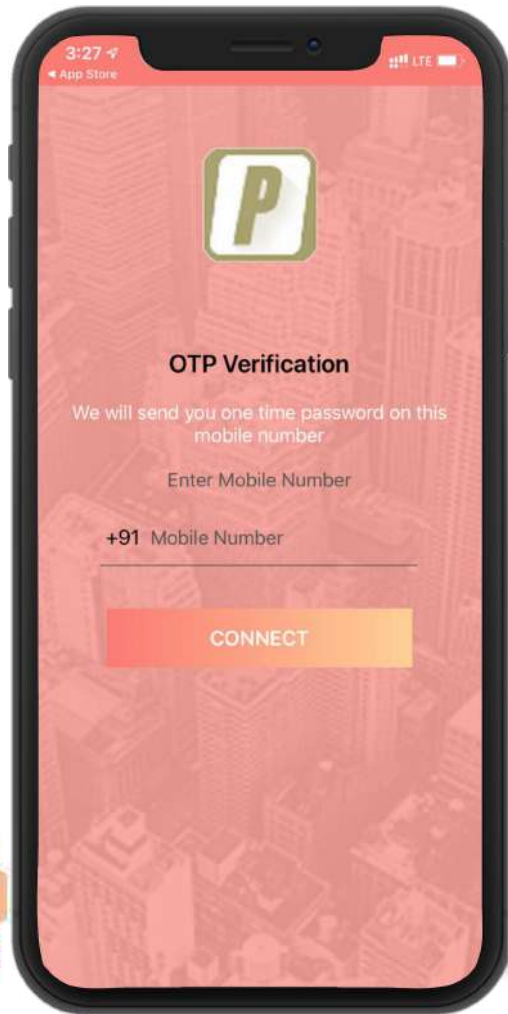
 **PARTNER** App



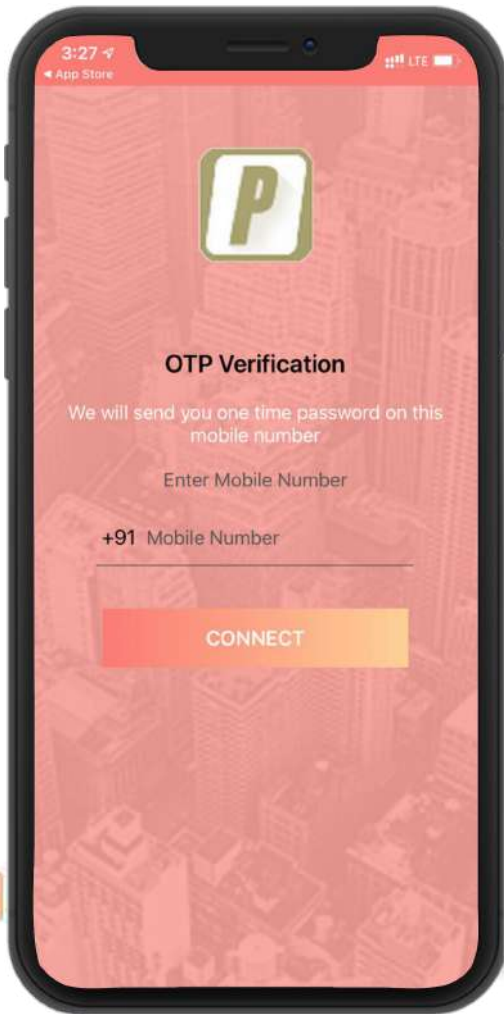
Available On :



Access ERP on Mobile – Anytime , Anywhere

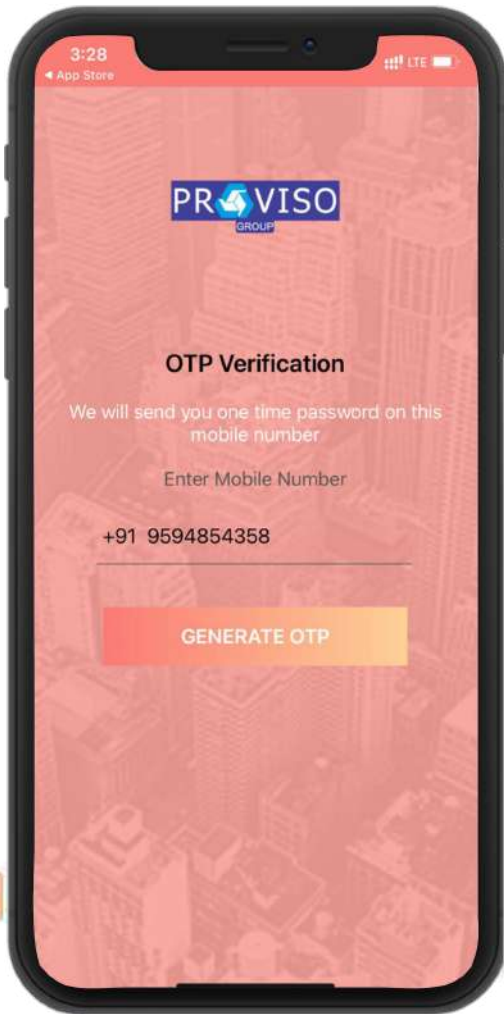


- **Login**
- **Project Details**
- **Project Summary**
- **Enquiry Form**
- **Customer Details (and Status)**
- **Customer Report**
- **Brokerage Report**
- **EMI Calculator**
- **About Me**
- **About Company**



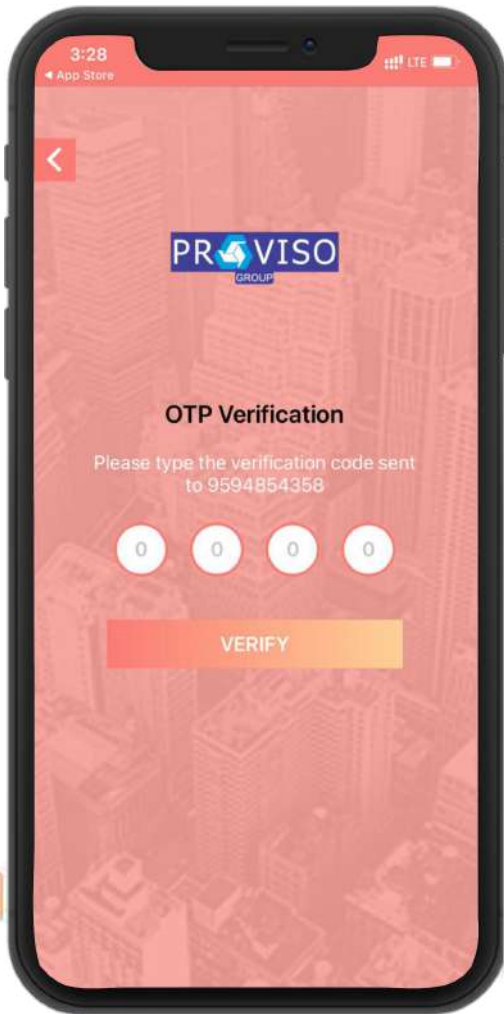
Login Screen

- On starting the application, Login page is displayed
- Enter valid contact number and click the *Connect* button
- User will be connected to the server



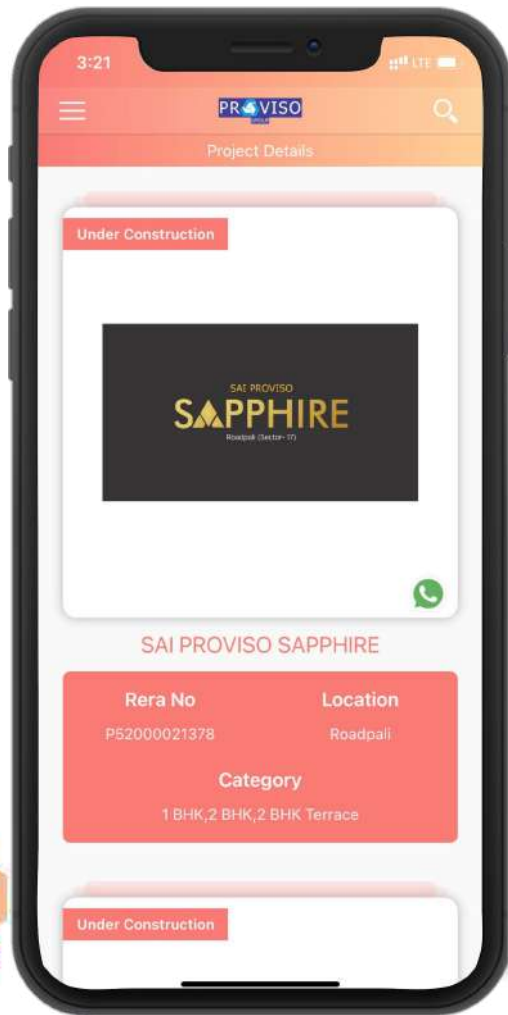
Login Screen

- Enter valid Mobile Number and click *Generate OTP*
- OTP will be received on the entered number



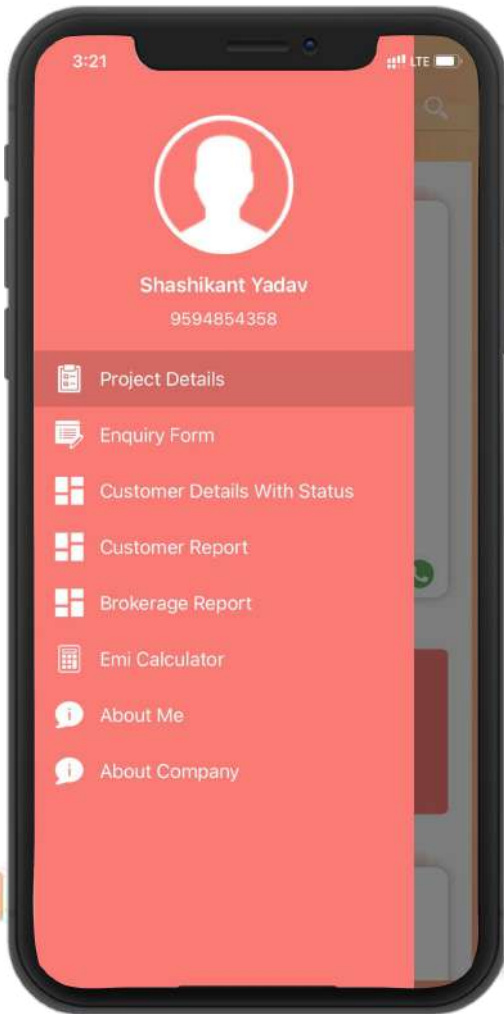
Login Screen

- Enter valid OTP and click the *Login* button
- If the information is valid then the login session will be successful and dashboard will be displayed



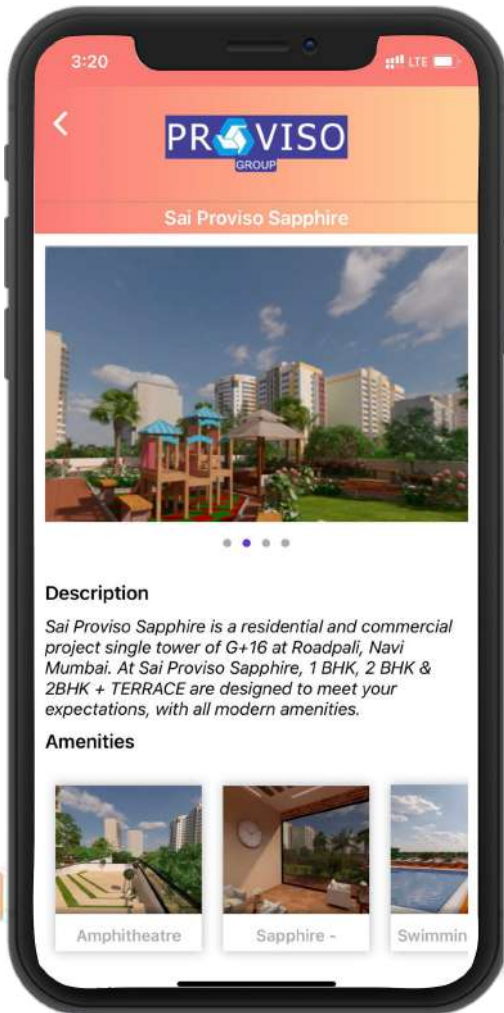
Project Detail / Dashboard

- Customer can view all projects, including upcoming launches, on the *Project Detail* screen
- Visible to the channel partner as well



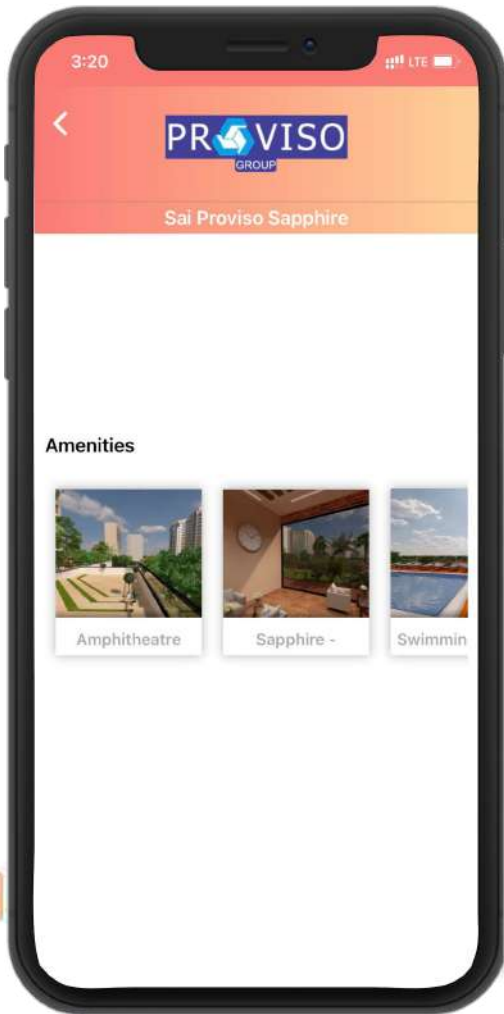
Dashboard

- Customer dashboard / navigation to operate the application



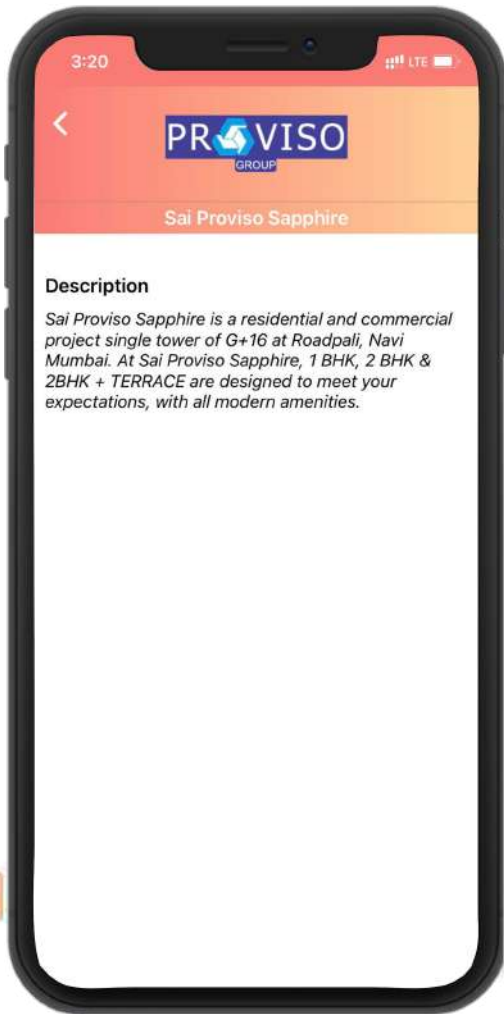
Project Detail - Menus

- On clicking the project, a menu will open
- The project detail menu will contain several options: gallery, location, floor plan, enquire now, click to call and more.



Project Gallery

- View the *image gallery* for project pictures



Project Summary

- Find the project description on the project summary screen



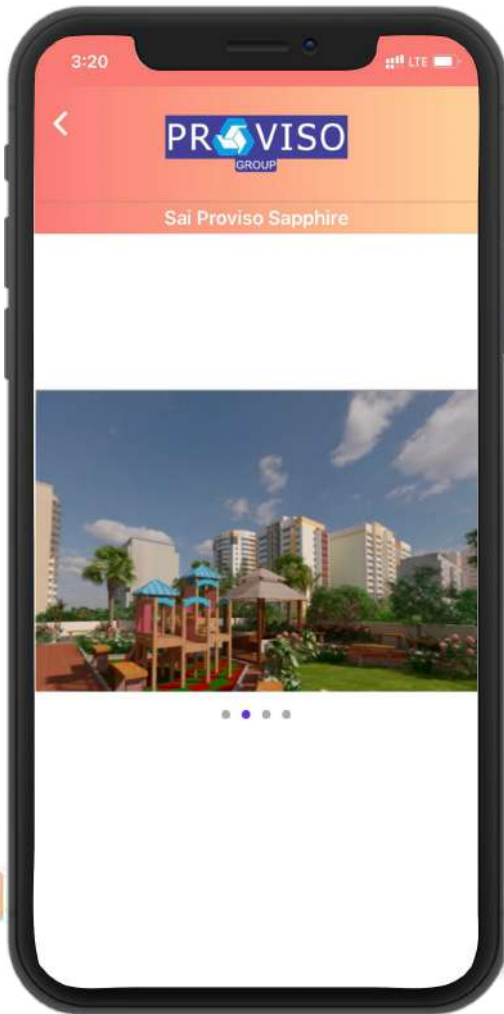
Map Location

- Check project location on the map



Floor Map

- View project floor plans



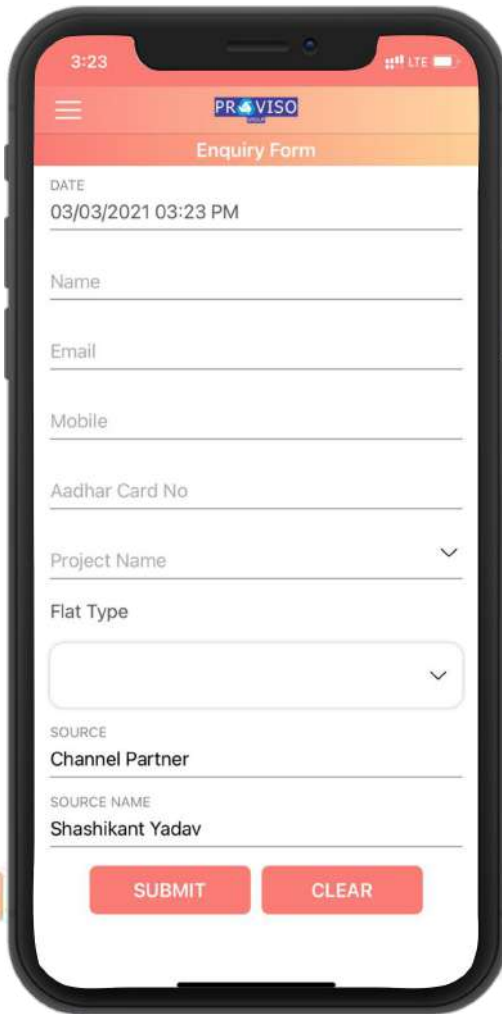
Project Walkthrough

- Watch a detailed project 3D walkthrough- a 360-degree virtual tour



Project Video

- Watch project videos



The image shows a smartphone screen displaying the 'PR VISO Enquiry Form' app. The app has a red header with the 'PR VISO' logo and a hamburger menu icon. The form fields are as follows:

- DATE: 03/03/2021 03:23 PM
- Name: [Empty text field]
- Email: [Empty text field]
- Mobile: [Empty text field]
- Aadhar Card No: [Empty text field]
- Project Name: [Dropdown menu]
- Flat Type: [Dropdown menu]
- SOURCE: Channel Partner
- SOURCE NAME: Shashikant Yadav

At the bottom of the form, there are two red buttons: 'SUBMIT' and 'CLEAR'.

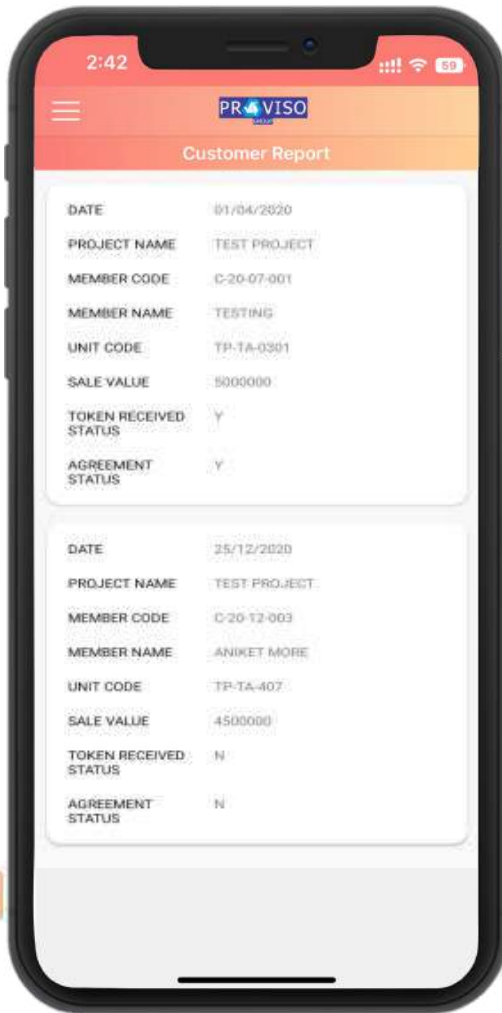
Project Enquiry

- Customers and channel partners can send enquiries to express their interest
- Channel partner's name is registered under *Source Name*
- The enquirer's name, mobile number and email ID is captured



Project Enquiry

- Channel partner can view *status* for updates on follow-ups



Customer Report

Customer insights booked through channel partners:

- Which customer unit they have?
- What is the value of their agreement?
- Has the agreement been completed or not?
- Have they received their token amount?



Brokerage Report

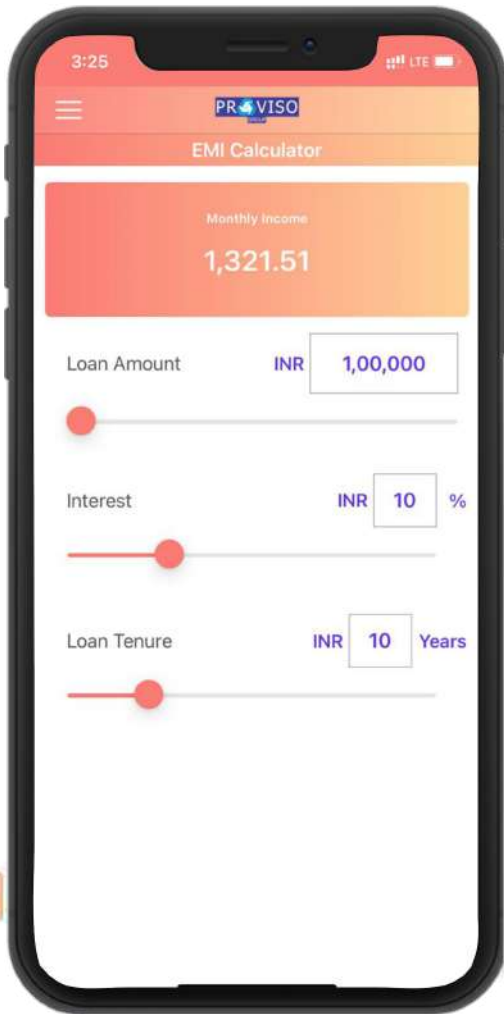
Channel partners can view commission data to know:

- Which customers have earned them a commission?
- How much commission?
- Is the brokerage pending?



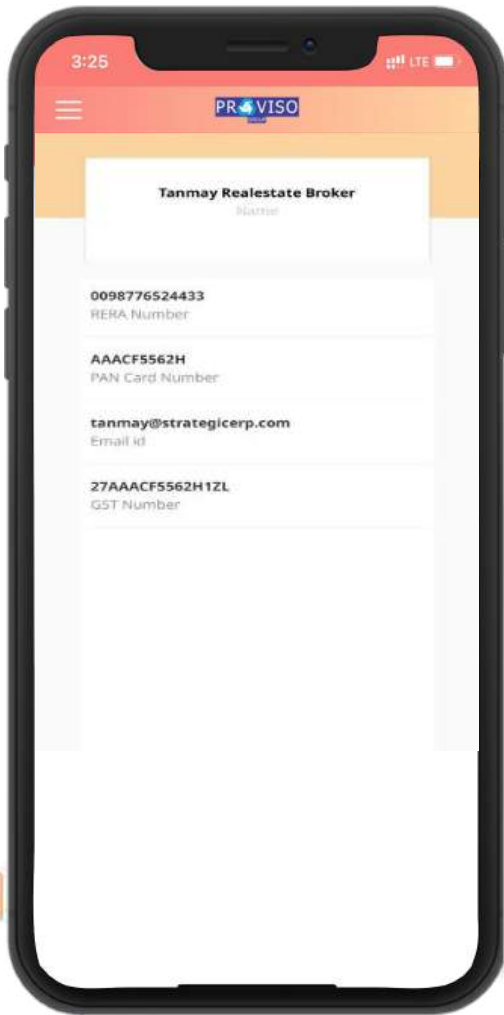
Click to call

- Instantly contact with a single click
- Call customer care representative



EMI Calculator

- Customer can use the *EMI calculator* to instantly calculate installment amounts based on interest rate and tenure



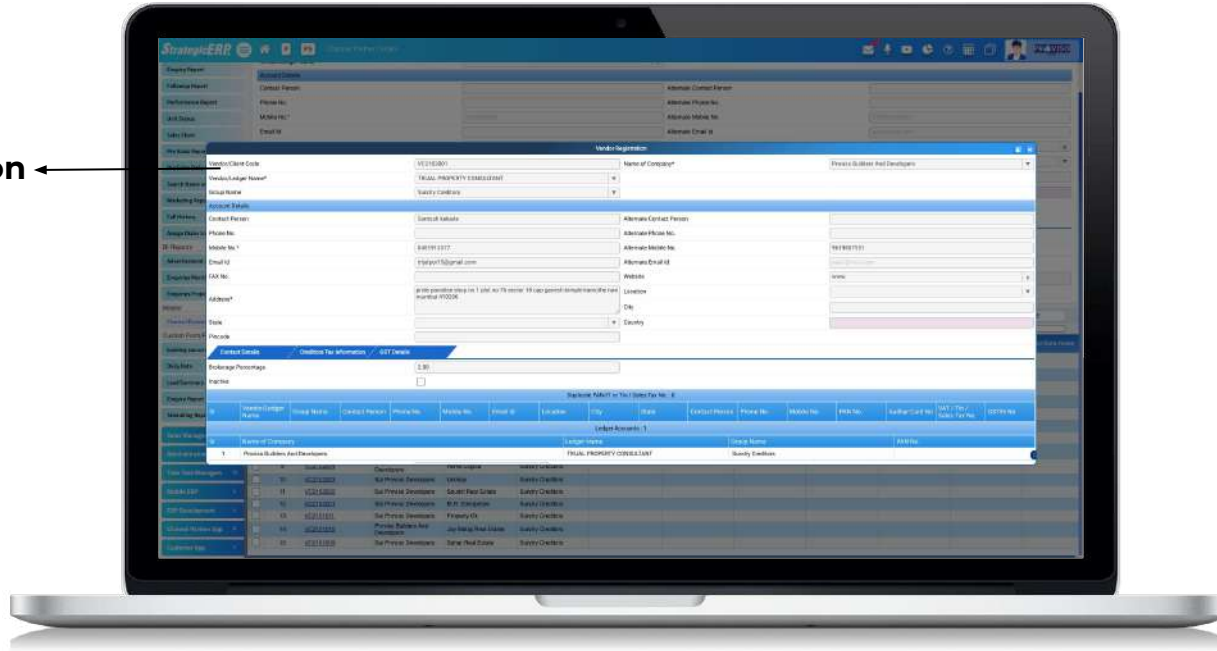
Channel Partner Information

- RERA number
- PAN number
- Email ID
- GST number

New Customer Creation for App

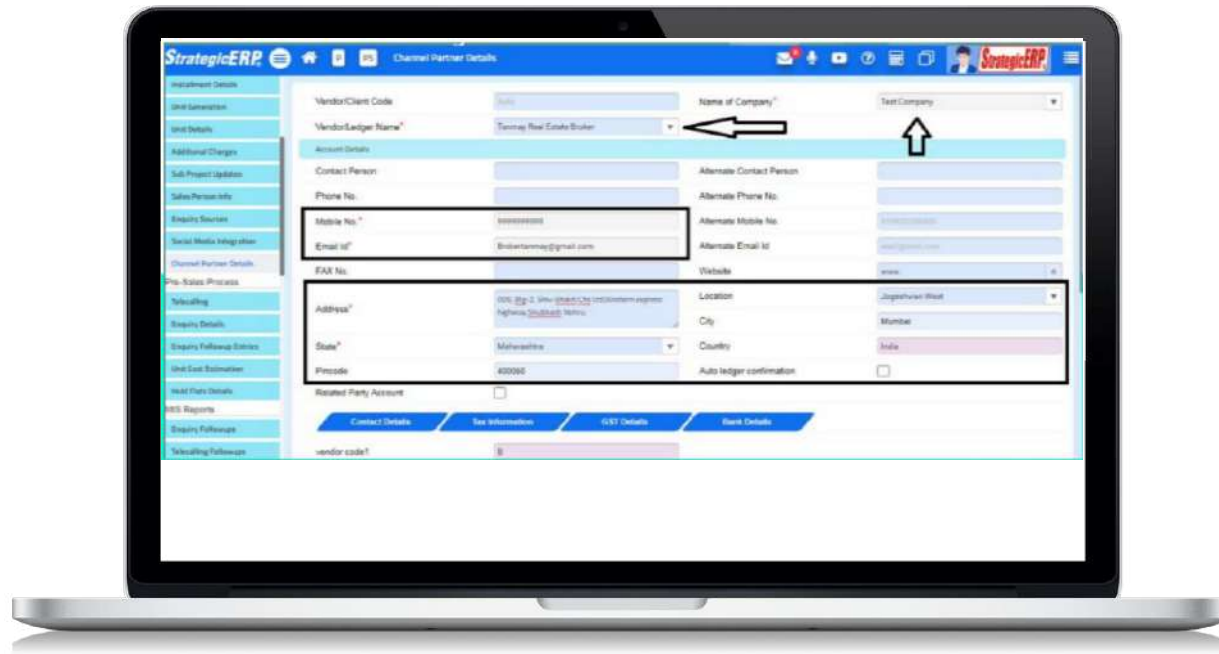
1. User registration can be done with vendor registration form
2. User can be found in the “Refer a Partner” form in mobile app
3. After registration, a mobile app login will be created

Vendor Registration



New Channel Partner Creation for App

1. Under the Pre-Sales process module, add a new channel partner
2. Select the company under which the channel partner/ broker needs to be added
3. Mention channel partner name in the ledger
4. After registration, a mobile app login will be created



Fill in mandatory fields Channel Partner information.

Name, address email, and state

StrategicERP Channel Partner Details

Vendor/Client Code: [Text Field] Name of Company*: [Text Field]

Vendor/Ledger Name*: [Dropdown Menu] ←

Account Details

Contact Person: [Text Field] Alternate Contact Person: [Text Field]

Phone No.: [Text Field] Alternate Phone No.: [Text Field]

Mobile No.*: [Text Field] Alternate Mobile No.: [Text Field]

Email id*: [Text Field] Alternate Email id: [Text Field]

FAX No.: [Text Field] Website: [Text Field]

Address*: [Text Field] Location: [Text Field]

State*: [Text Field] City: [Text Field]

Country: [Text Field]

Pincode: [Text Field] Auto ledger confirmation: [Checkbox]

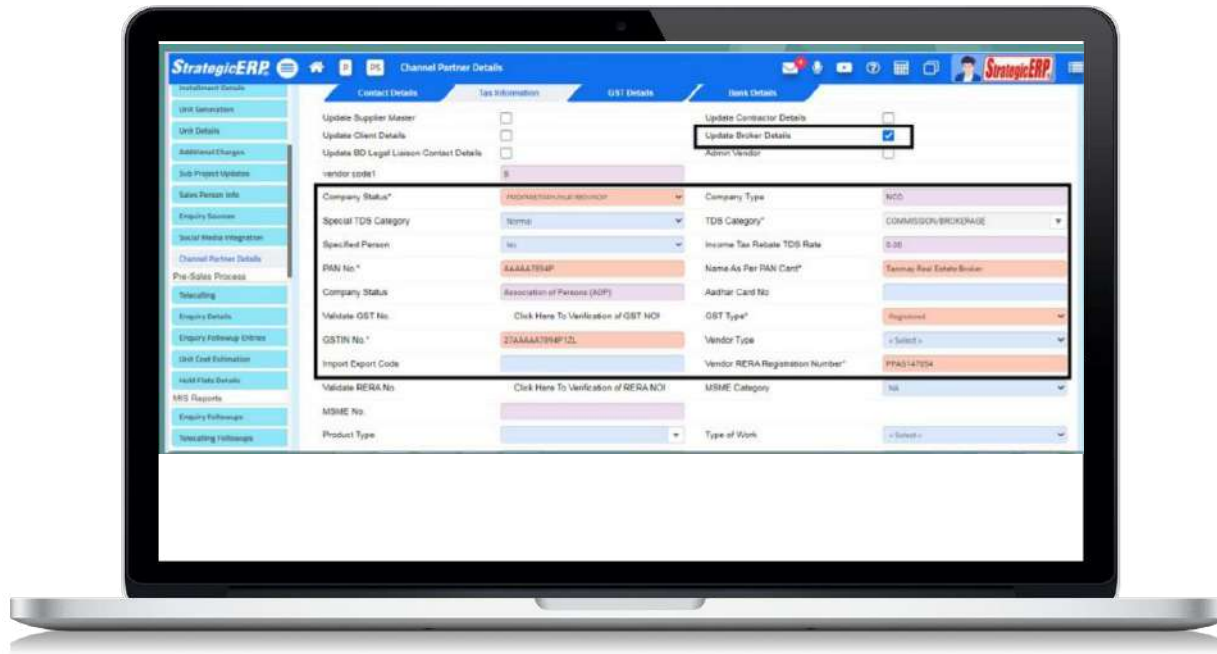
Related Party Account: [Checkbox]

Contact Details Tax Information GST Details Bank Details

Vendor code: [Text Field]

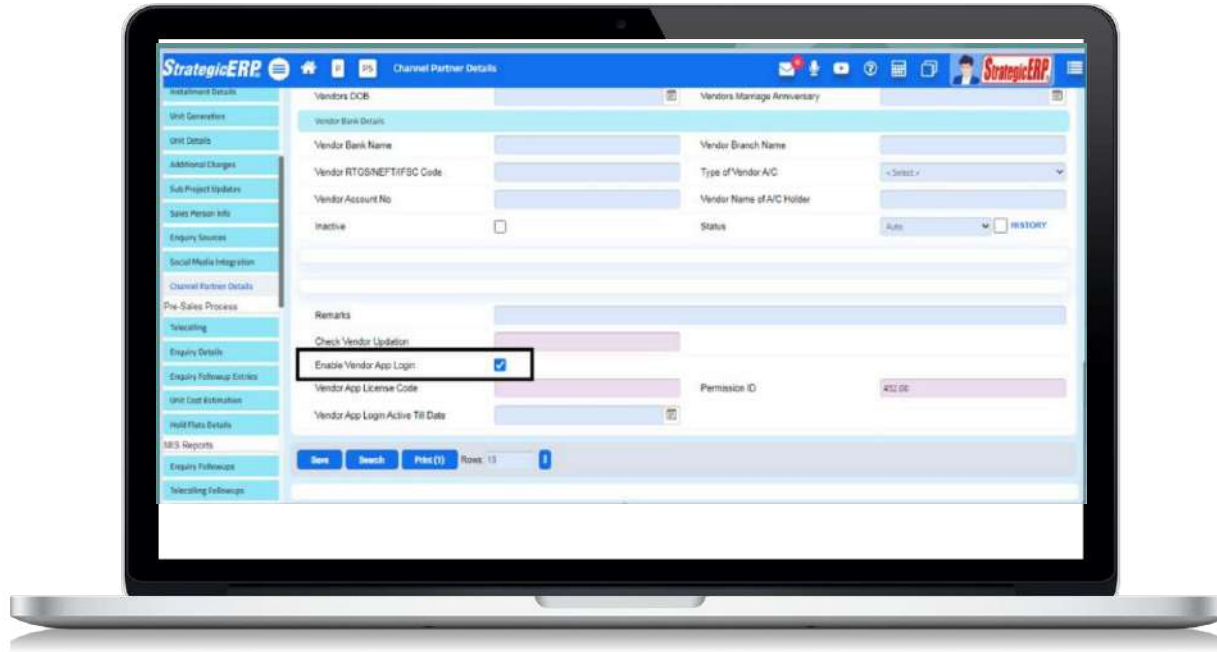
Update Channel Partner's Personal Details

1. Pan number, Pan name, Broker Rera number, and TDS category
2. category
3. Check the box for Update Broker Details



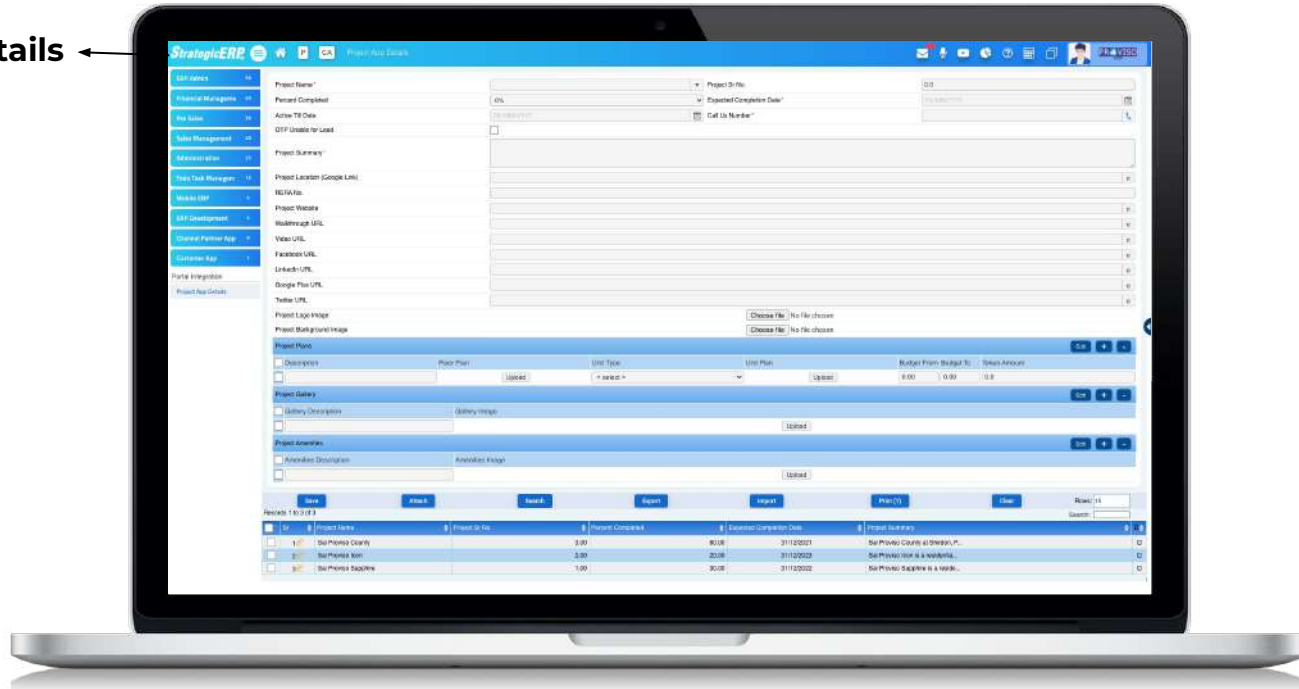
Activate the Channel Partner

1. Ensure the *Enable Vendor App Login* box is checked



1. Projects list must be mentioned under the *project app details* with all necessary details- Images, video links and more

Project App Details

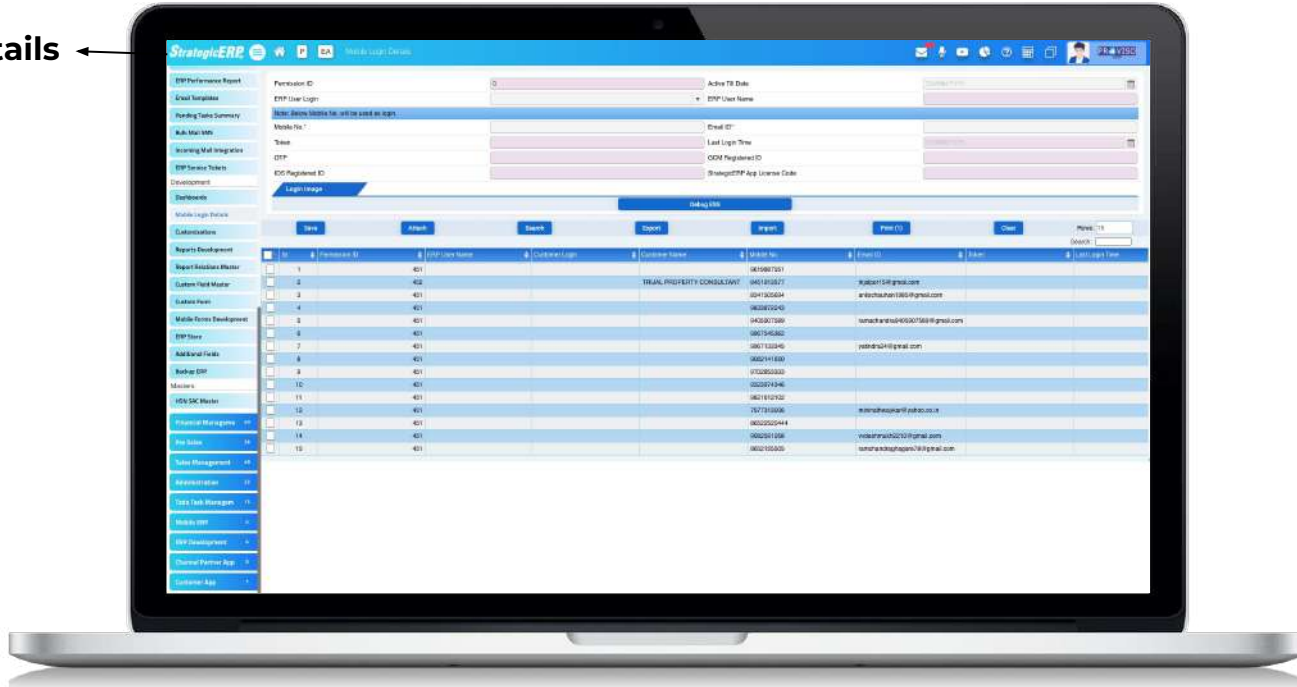


Prerequisites only for ERP Implementers

1. ERP server details should be registered in the mobile Login details.

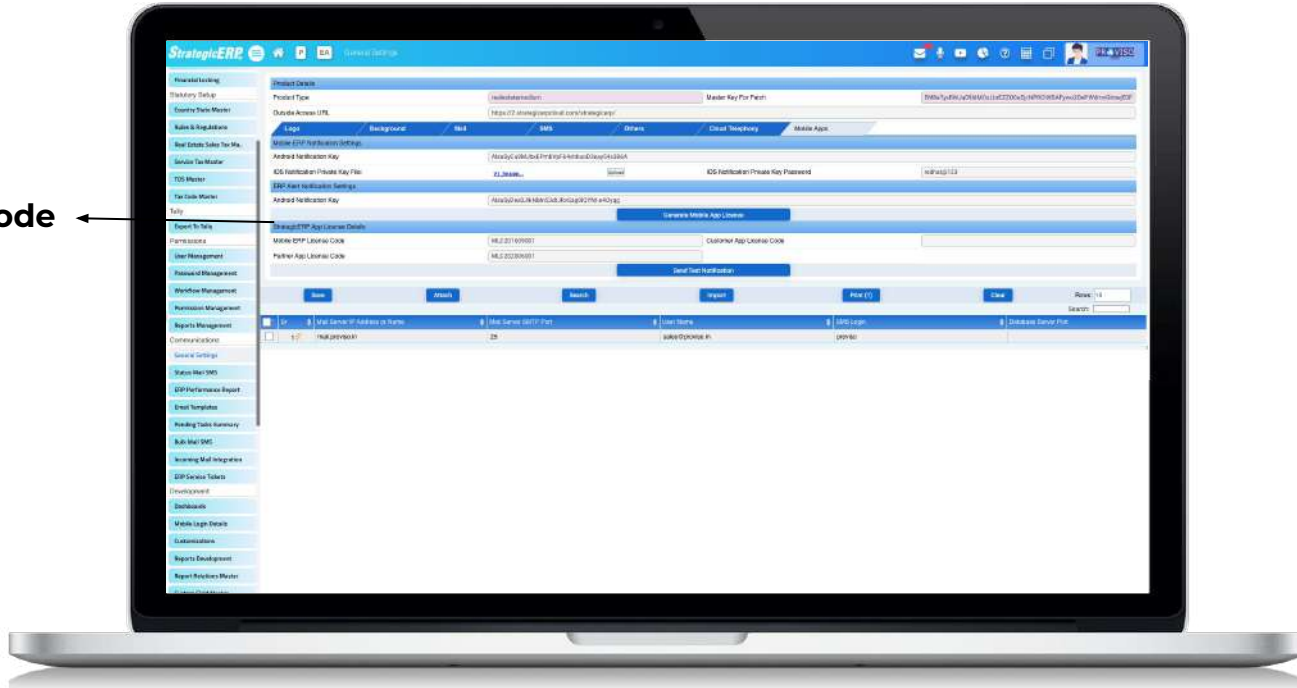


Mobile Login Details →



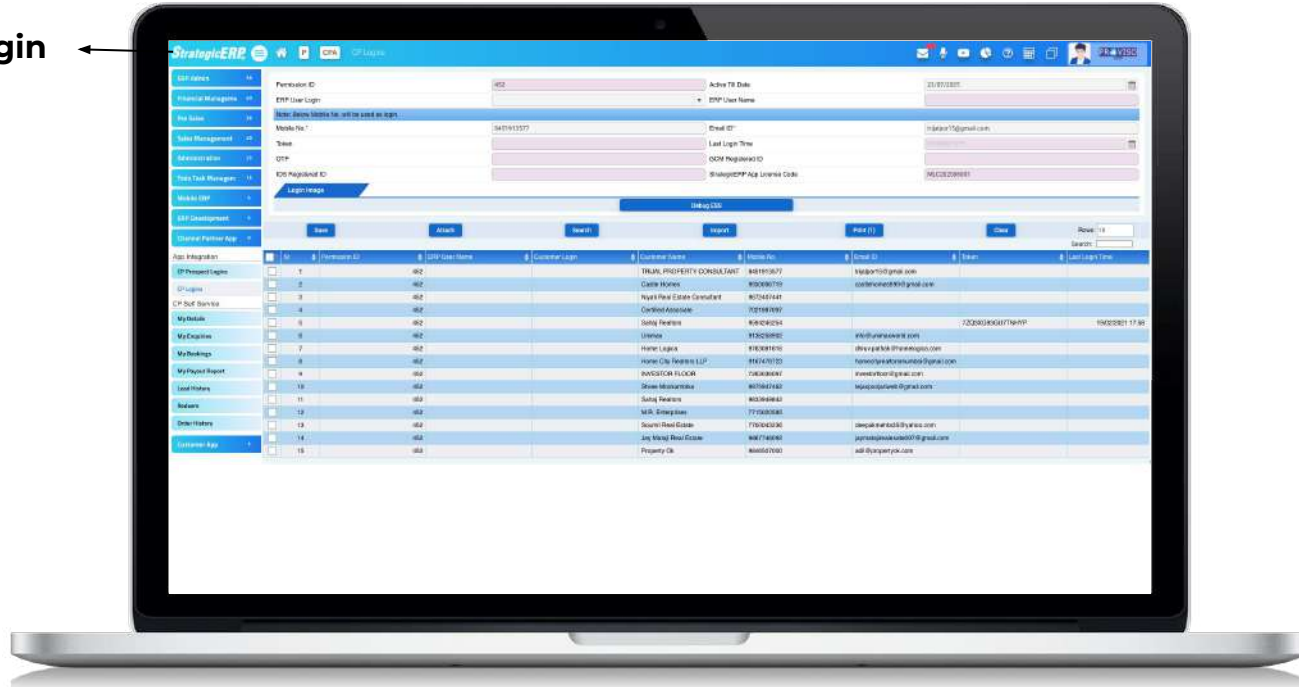
2. Mobile License Code should be entered in general settings.

Mobile License Code ←



3. User must be registered with CP logins form.

CP Login



License

Particulars	Charges
Partner App (One time installation and setup fees)	INR 50K
Per Partner One time setup fees	INR 5K
3D Walkthrough (Optional – One time panorama images to walkthrough conversion)	INR 25K



**More to come from
StrategicERP**



Customer App



Mobile ERP App

we would love to hear from you.
support@strategicerp.com +91-22-25770033

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